

JAN 17 '12 -4 28 PM

SURFACE TRANSPORTATION BOARD



P.O. Box 24128  
Oklahoma City, OK 73124

January 13, 2012

Surface Transportation Board  
395 E. Street NW  
Washington DC 20423-0001

JAN 17 2012

Dear Sir or Madam:

Bank of Oklahoma N.A., no longer claims any interest in the following: pursuant to the provision USC Section 11301 and 49 CFR 1177, dated November 30, 2007. Please release Memorandum of Guaranty and Collateral Agreement recorded March 11, 2008 under Recordation Number 27403. Names of the parties on the documents are as follows:

Debtor: Railroad Material Salvage, Inc  
BG&CM Railroad Inc.

Secured Party: Bank of Oklahoma, N.A.  
P O Box 2300  
Tulsa, Oklahoma 73124

**SEE ATTACHED SCHEDULE "A"**

Also enclosed is a check in the amount of \$41.00 payable to the order to the Surface Transportation Board covering the released document fees. Please return the originals and any extra copies not need by the Commission of recordation to Bank of Oklahoma, 1500 N. Midwest Blvd., 73110., Midwest City, Oklahoma 73110.

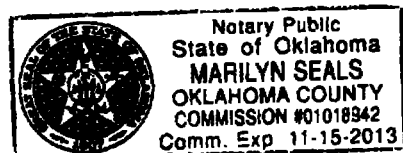
Sincerely,

A handwritten signature in cursive script, appearing to read 'Shelia Johnson', followed by a horizontal line.

Shelia Johnson  
Collateral Processor  
Bank of Oklahoma, N.A.

A handwritten signature in cursive script, appearing to read 'Marilyn Seals', followed by a horizontal line.

Marilyn Seals



#### **Schedule "A"**

Included in the property covered by the aforesaid Guaranty and Collateral Agreement are locomotives, cabooses, flat cars, bulkhead flat cars, boxcars, gondolas, coal cars, open top hopper cars, covered hopper cars, woodrack cars, specialty cars (office, club and power), yard cars, system cars and other rail cars intended for use related to interstate commerce, or interests therein, owned by BG & CM Railroad, Inc. at the date of said Guaranty and Collateral Agreement or thereafter acquired by it or its successors as owners of the lines of railway covered by the Guaranty and Collateral Agreement.